

The New Value Investing Applying Timeless Strategies In Todays Markets

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How to find businesses
Follow your curiosities

Understand the business

Moat

Conclusion

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New Battery Partnership Deal - Addressing the major battery issue

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Analyst Price Targets *Important

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Simple Rince & Repeat Strategy

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Naspers' Amazing Win With Tencent

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Key Lessons

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Intrinsic Value

Buy Businesses You Understand

Don't Buy Cigar Butts

Be Greedy When Others Are Fearful

Seize Your Opportunities

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Opening Thoughts

Cash is King

Debt is Bad

Time Horizon is Key

Importance of Dollar-Cost Averaging

The Value of Systematic Rebalancing

Diversification - The Only Free Lunch

Conservative Bonds... Always

High Returns = High Level of Risk

Examples of High-Risk Strategies

Boring Over Exciting

Win the Game, Stop Playing

Final Thoughts

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Pump and Dump

New Hope

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