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Intro

Session objectives

Who are the players in corporate finance?

The business life cycle

The corporate funding life-cycle

Underwriting advisory services

Types of underwriting

Underwriting the book building process

Underwriting the road show

Pricing the issue

The IPO pricing process

Tools and techniques for valuing a business

Enterprise value vs. equity value

Unlocking the drivers of value

Drivers of value and price in more detail

Discounted cash flow valuation overview

Cost of capital

10 step acquisition checklist

Strategic versus financial buyers

Leverage and financial buyers

Acquisition valuation process

Best practice acquisition analysis

Issues to consider when structuring a deal

Financing for mergers, buyouts, & acquisitions

Debt repayment profiles

Assessing debt capacity

Capital stack

Senior debt overview

Leverage and return

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Introduction

General English

Focus

Minimize

Implement

Resources

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Module 6: Inventory and Sales Discounts

Module 7: Inventory - FIFO, LIFO, Weighted Average

Module 8: Depreciation

Module 9: Liabilities

Module 10: Shareholders' Equity

Module 11: Cash Flow Statement

Module 12: Financial Statement Analysis

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3. You are at the MASSIVE GROWTH stage!

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Introduction

Agenda

Corporate Finance Basics

Corporate Finance Decision

Capital Budgeting Techniques

Capital Budgeting Technique: PBP

Capital Budgeting Technique: NPV

Capital Budgeting Technique: IRR

Capital Budgeting Technique: Break-Even Analysis

Capital Structure & Capital Structure Decisions

Merger and Acquisition

Summary

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